

JANE DANIELS

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EDUCATION

University of Denver, Daniels College of Business, Denver, CO **mo/yr – Present**

M.B.A Candidate 2012, Concentration in Investment Banking, 3.93 G.P.A.

Relevant Courses: Financial Investments and Markets, Marsico Investment Fund I and II

Relevant Activities: Investment Banking Club, Train the Streets, Executive Mentor Program

B.A. - Economics, 3.62 G.P.A.

mo/yr – mo/yr

Relevant Honors: Dean's List, Four-year Varsity Football Letter-Winner

EXPERIENCE

Northstar Investment Advisors, LLC, Denver, CO **mo/yr – Present**

Investment Banking Analyst – Mergers & Acquisitions Group

- Actively participate in all areas of M&A transactions, public offering processes and private placements, including preparing marketing material for new business generation, locating and determining relevant buyers, drafting descriptive offering memoranda and interacting with strategic and financial buyers through company marketing
- Advise management on financial statement presentation, creating management and roadshow presentations, organizing data rooms, preparing SEC documents and evaluating bids and term sheets
- Execute extensive valuation analyses through creation of financial models including leveraged buyout, discounted cash flow, earnings accretion/dilution, weighted average cost of capital, initial public offering, comparable public company and comparable transaction analyses for public and private companies
- Consistently demonstrate strong customer service, team building and organizational skills
- *Relevant Projects:* Project BALBOA; Project TORQUE; Block, Iron & Steel

Goldman Sachs & CO, Chicago, IL

mo/yr-mo/yr

Investment Banking Summer Intern – Commercial & Industrial Group

- Became fully integrated into financial world through industry research, company evaluation, financial modeling and pitch book presentations

Daniels College of Business, The University of Denver, Denver, CO

mo/yr-mo/yr

Research Assistant

- Compiled data and assisted in mathematical analyses on macro-economic study of wage compensation
- Results published in *Quarterly Journal of Economics*

LEADERSHIP ACTIVITIES

Member, Beta Alpha Psi (2010 – present)

Team Captain Beta, Rebuilding Together metro Denver, Denver, CO (2005 – 2006)

Mentor, Friends First - Mercy Home for Boys & Girls, Denver, CO (2005)

SKILLS

Language: Proficiency certificate in German

Computer: Proficient in FactSet, Bloomberg, Capital IQ, OneSource, VentureSource, Excel, Word and PowerPoint

Other: NASD Series 7 and 63 licensed