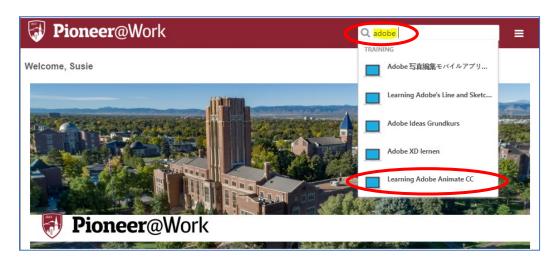


LMS USER GUIDE FOR MANAGERS

How to Assign Training to Your Employee

- 1. To search for training using the search bar, click on the magnifying glass/search icon the top-right corner of the screen.
- 2. Enter a search term for training you want to assign (in this example, "Adobe...").

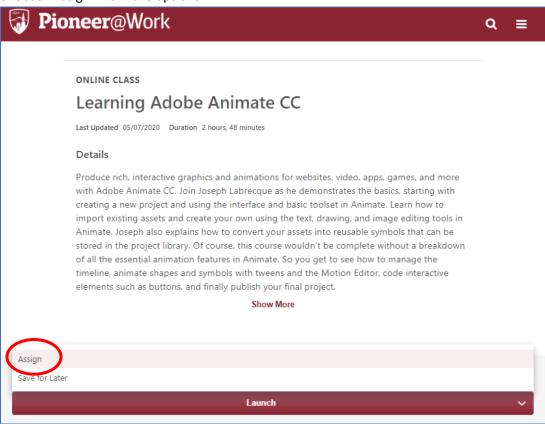


3. The training details will appear. Click on the dropdown arrow next to "Launch."

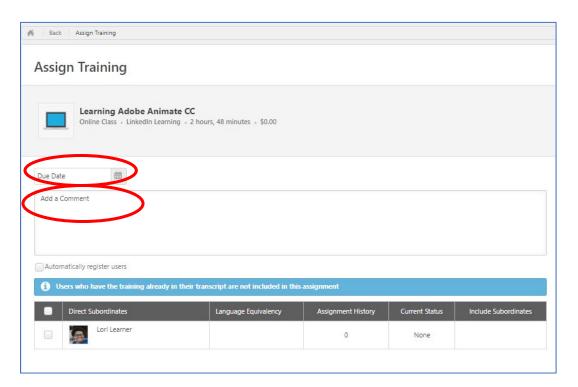




4. Choose "Assign" from the options.

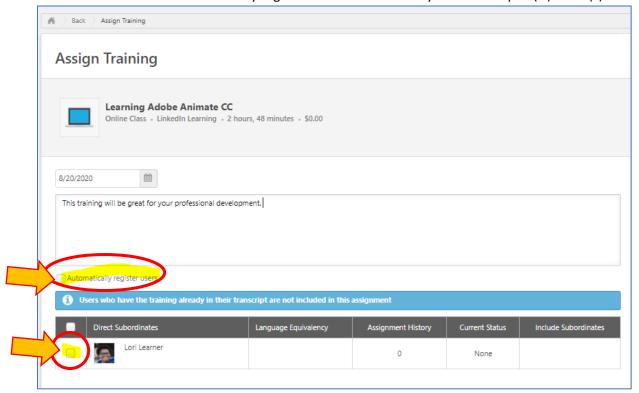


5. Designate a due date, if any, and add a comment.

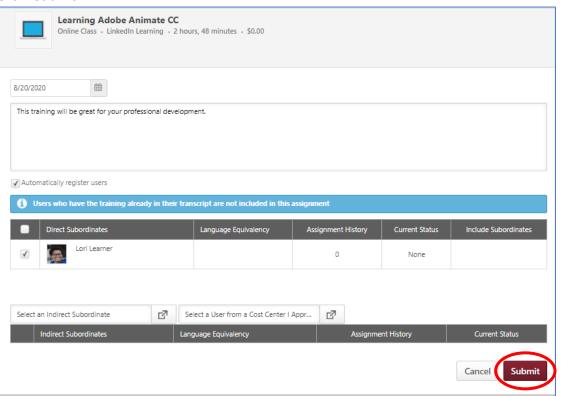




6. Check the box next to "Automatically register users" AND next to your direct report(s') name(s).



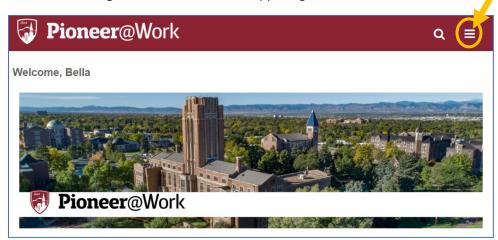
7. Click "Submit".



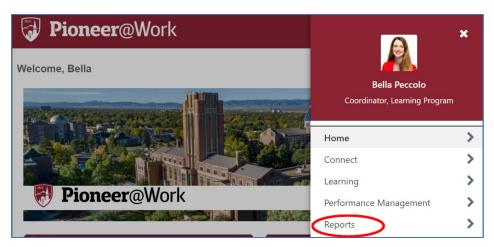


How to Run "Training Progress Pie Chart Summary" Report

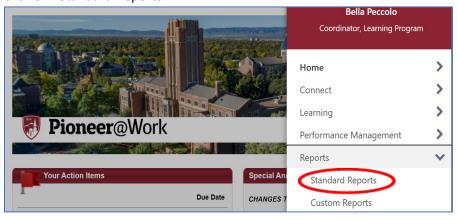
1. Click on the Navigation Menu icon in the upper right-hand corner of the screen.



2. Click on the Reports tab.

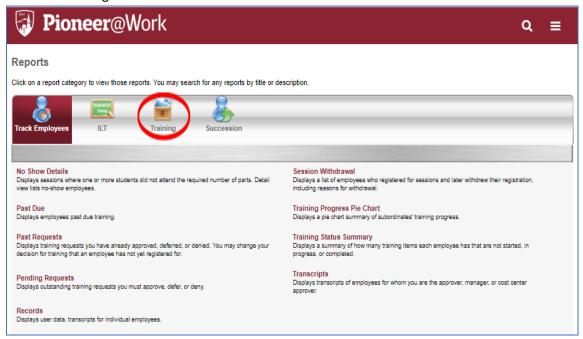


3. Click on "Standard Reports."

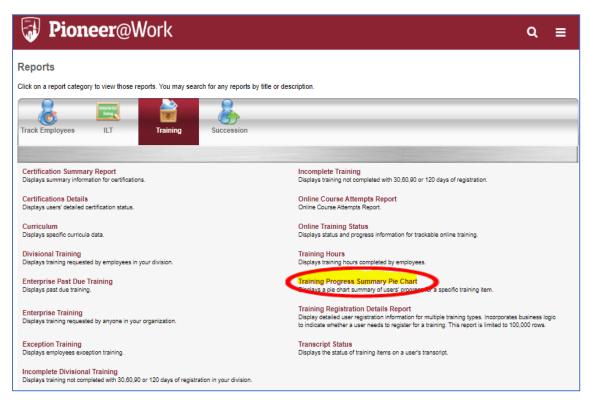




4. Click on "Training."

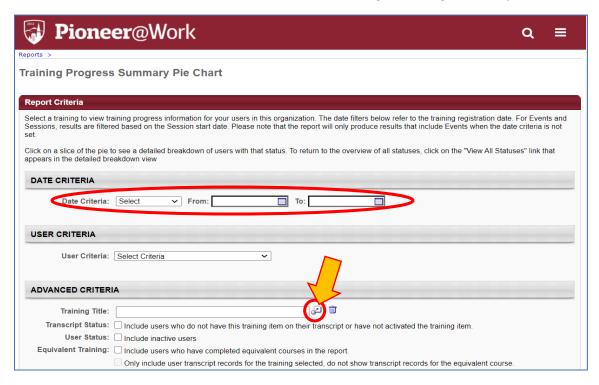


5. Click on "Training Progress Summary Pie Chart."

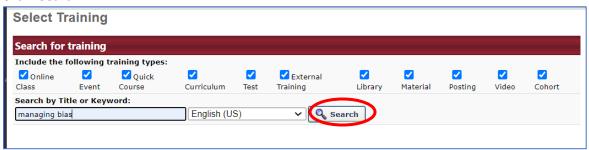




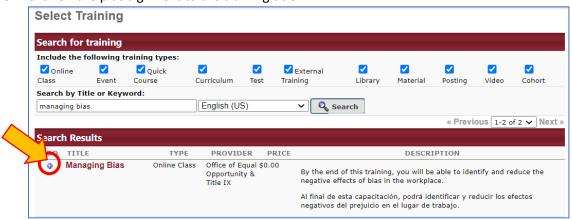
6. You can enter dates if desired or leave blank. Select a Training Title using the 4 flyout arrow.



7. In the pop-up window, enter the Training Title. In this example, the training is "Managing Bias". Click "Search."

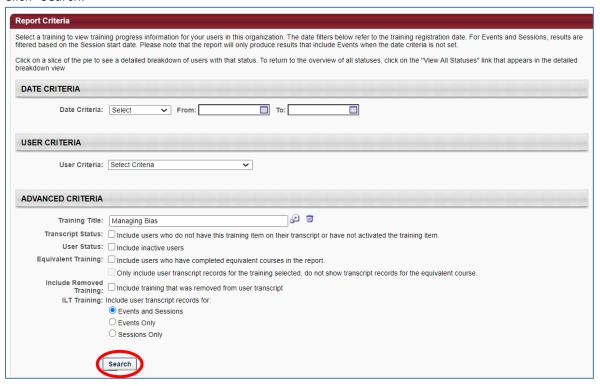


8. Click on the plus sign next to the training title.

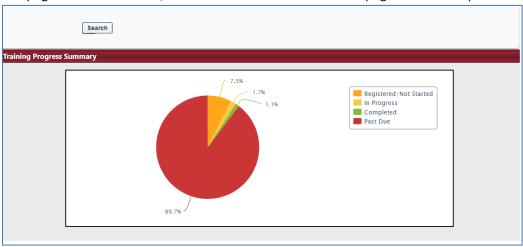




9. Click "Search."



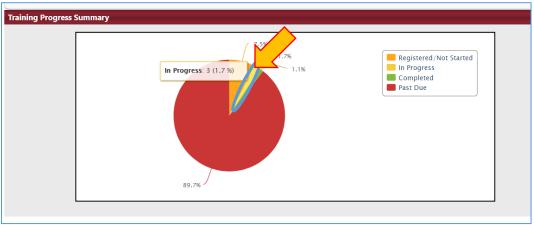
10. The page will refresh. Next, scroll down to the bottom of the page to view the pie chart.



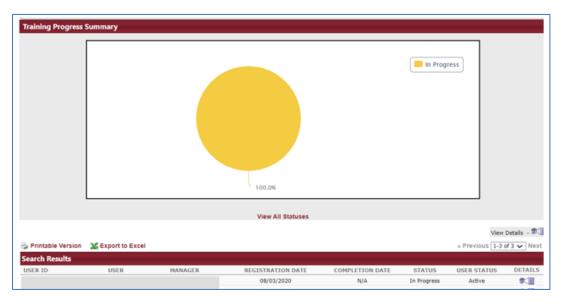
11. If you hover over different sections of the pie chart, you can view who is in each training status. *Note: depending on the training, the pie chart may look different.*

Click on the training status you would like to review.





12. You will be able to see a list of all employees in that training category.

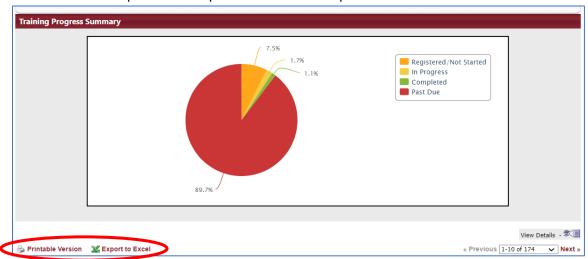


13. To return to all results, click on "View All Statuses."





14. You also have the option to view printable results or export the results to Excel.



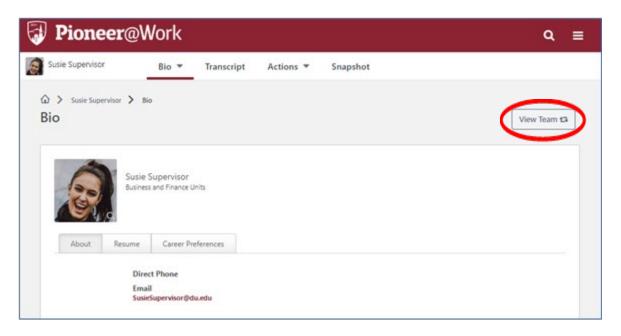


How to View Your Employee's Completed Transcript

- 1. Click on the Navigation Menu icon in the upper right-hand corner of the screen.
- 2. Click on the Home tab, then click on "Universal Profile."

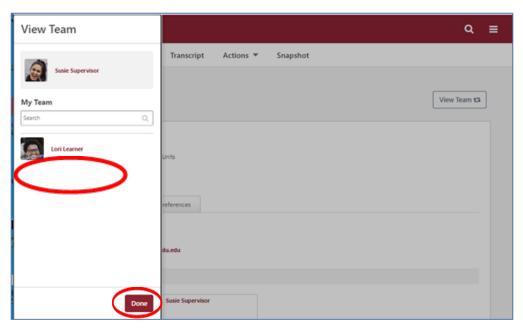


3. Click on "View Team."

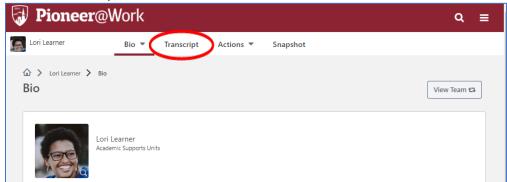




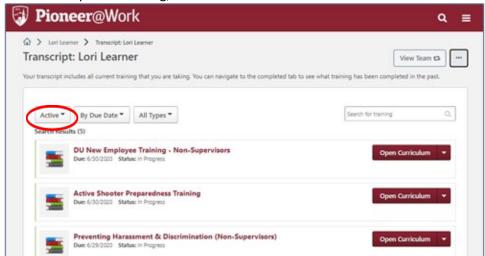
4. Click on one of your team members, then click "Done".



5. Click on "Transcript."

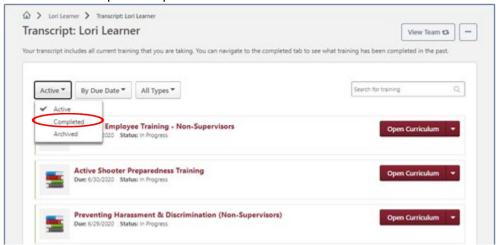


6. To view completed training, click on "Active."





7. Choose the "Completed" option.



8. The employee's completed training will appear.

