

Health Savings Account (HSA)

Wells Fargo Health Account ManagerSM portal— A simple way to manage your Wells Fargo HSA

The Health Account Manager portal makes it fast and easy for you to manage your Wells Fargo HSA anytime. It's a highly secure site that provides all the tools you need to:

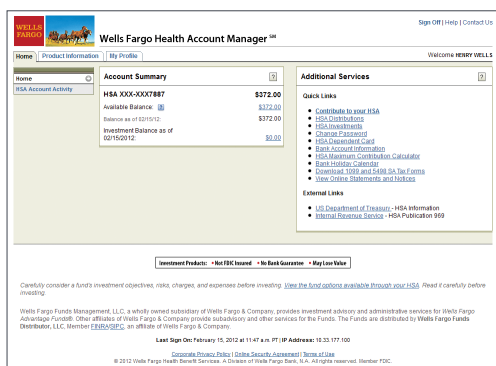
- View detailed account activity, including your Wells Fargo Visa[®] HSA debit card transactions
- Maintain your account profile
- Make a one-time or recurring contribution to your HSA (current or prior year)
- Schedule recurring contributions to your HSA
- Select automatic transfer to investments*. You can turn auto transfer on or off at anytime
- Order HSA debit cards for your spouse or dependents
- Access the HSA beneficiary form to choose or change your beneficiary
- View online tax documents and monthly statements
- Use online distributions to make one-time transfers into your Wells Fargo bank account—a great way to reimburse yourself for out-of-pocket expenses
- View your available balance and investment* balance

Get started today

New user?

If you are a new user, follow these steps to sign on to the Health Account Manager portal for the first time:

- Go to wellsfargo.com/hsa and click Access Your HSA
- Click New User Sign On (located on the left side of the page)
- Enter your Social Security Number and ZIP Code and click Continue
- Follow the rest of the steps to create a username and password that you will use to sign on to the Health Account Manager portal



Registered user?

If you are registered user, follow these steps to sign on to the Health Account Manager portal:

- Go to wellsfargo.com/hsa and click Access Your HSA
- Type in your username and password to sign on

How can we help?

If you have questions about the Health Account Manager portal, please call Wells Fargo HSA Customer Service at 1-866-884-7374, Monday through Friday, from 7:00 a.m. to 8:00 p.m. Central Time.

***INVESTMENT PRODUCTS: NOT FDIC INSURED • NO BANK GUARANTEE • MAY LOSE VALUE**

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MC-2099 - 02/12

Together we'll go far

