

A. Student Information

First name _____

Last name _____

DU ID Number _____

Date FAFSA was filed: _____

(To find the date your FAFSA was filed, log into www.FAFSA.gov and view the submission date under transaction history.)

B. Asset Information

Please report each of the following asset values **as of the date your FAFSA was signed**. Enter 0 for any asset category that does not apply.

| Asset Type | Student | Parent |
|--|----------|----------|
| Enter your (and your spouse's) current combined balance of cash, savings, and checking accounts. <i>Total value of Cash / Savings / Checking:</i> | \$ _____ | \$ _____ |
| Enter the estimated total market value of your (and your spouse's) investments and the total owed against them. Investments DO NOT include the home you live in, the value of life insurance, retirements plans, or cash, savings and checking accounts already reported. Investments DO include money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts, commodities, etc. Parent investments also include qualified educational benefits or education savings accounts for their dependent children (e.g. 529 college savings plans and the refund value of 529 prepaid tuition plans). <i>Total Worth of Investments:</i> | \$ _____ | \$ _____ |
| <i>Total Owed on Investments:</i> | \$ _____ | \$ _____ |
| Enter the estimated total market value of your home and the total owed against it. <i>Total Worth of Home:</i> | \$ _____ | \$ _____ |
| <i>Total Owed on Home:</i> | \$ _____ | \$ _____ |
| Enter the estimated total market value of your (and your spouse's) business(es) and the debt against them. Include only those debts for which the business was used as collateral. Business assets include all land, building, machinery, equipment, inventory, etc., held by the business. <i>Total Worth of Business(s):</i> | \$ _____ | \$ _____ |
| <i>Total Owed on Business(s):</i> | \$ _____ | \$ _____ |
| Do these businesses employ more than 100 people? <input type="checkbox"/> Yes <input type="checkbox"/> No | | |
| Enter the estimated total market value of your (and your spouse's) farm(s) and the debt against them. Include only those debts for which the farm was used as collateral. Farm assets include all land, building, machinery, equipment, inventory, etc., held by the farm. DO NOT include your home as part of your farm's value. <i>Total Worth of Farm(s):</i> | \$ _____ | \$ _____ |
| <i>Total Owed on Farm(s):</i> | \$ _____ | \$ _____ |
| Do you operate <i>and</i> live on this farm? <input type="checkbox"/> Yes <input type="checkbox"/> No | | |
| Enter the estimated total market value of your (and your spouse's) other real estate and the total owed against it. <i>Total Worth of Other Real Estate:</i> | \$ _____ | \$ _____ |
| <i>Total Owed on Other Real Estate:</i> | \$ _____ | \$ _____ |
| Enter the estimated total market value of all trust fund accounts. <i>Total Worth of Trust Fund(s):</i> | \$ _____ | \$ _____ |

C. Print and Sign this Worksheet

Each person signing this form certifies that all the information reported on it is complete and correct. Parent signature required for dependent students.

* _____
Student Date

* _____
Parent Date