

2019-20 Special Circumstances Request Undergraduate Students

| A. Student Informatio | n | | |
|-----------------------|-----------|--------------|--|
| | | | |
| First name | Last name | DU ID Number | |

The University of Denver understands that special circumstances occur which may affect a student's financial aid eligibility. The Financial Aid Special Circumstances Committee will review each request for change on an individual basis. Please note that submission for review will not guarantee changes in financial aid files nor prevent any late charges that may be applied to a student's tuition account balance. *All decisions are final*.

NOTE: As part of the review process, the Financial Aid Special Circumstances Committee looks at the **student's current** financial aid package. It is expected that all financial aid options have been explored and exhausted before coming to the committee, including federal student loans.

COVID-19 Pandemic-Related Appeals:

The University of Denver understands that the COVID-19 pandemic has impacted students' and families' incomes with pay reductions and job losses. The Financial Aid Office may be able to provide additional assistance with the unexpected challenges that you are facing due to that loss of income. We know that, given the sudden nature of this emergency, you might not be to able include extensive documentation for your situation. Please complete this form as best you can with the information and documentation that you have available, and our advisors will work with you to understand and address your circumstances.

The following are examples of special circumstances:

- Loss or reduction of employment, wages, or unemployment compensation
- Additional costs incurred as a result of a student's disability
- Excessive medical or dental expenses not covered by insurance (documentation must be submitted) that exceed 7.5 percent of the family's or student's Adjusted Gross income
- Bankruptcy or foreclosure
- Divorce or separation of parents (legal documentation must be submitted)
- Forgiveness (whole or partial) of one time lump sum payments are only taken into consideration if the money was used to offset the above mentioned circumstances. Documentation must be provided.
- Loss of child support

The following do not constitute special circumstances:

- Reduction in 401K values
- Reduction in investment values
- Debt to income ratios
- Parents' refusal to contribute to the student's education or
- Parents' inability or unwillingness to borrow Parent PLUS loans or lack of credit worthy co-signers

B. Explanation of Re-Evaluation Please use the area below to explain the reason why this special request is being made and explain the specific fiscal impact (attach a separate page if necessary).

C. Reduction of Income or Job Loss for 2019

☐ Certificate of divorce or separation

☐ Business tax returns and balance sheets

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| 2019 Gross Income | Earned Income (Year-to-Date) | + | Estimated Income (Present to Year-End) | = | 2019 Total Income |
|-------------------------------------------|---------------------------------|---|----------------------------------------|---|-------------------|
| Wages, salaries, tips: Father/Stepfather: | | + | | = | |
| Mother/Stepmother: | | + | | = | |
| Student (if applicable): | | + | | = | |
| Spouse (if applicable): | | + | | = | |
| Net income or loss from business or farm: | | + | | = | |
| Unemployment compensation: | | + | | = | |
| Severance pay or vacation payouts: | | + | | = | |
| Other taxable income: | | + | | = | |

| D. Rec | quired Documentation |
|---------|----------------------------------------------------------------------------------------------------------------------------------------------|
| The fol | lowing documentation is required for all special circumstances requests: |
| | Parent(s) 2018 federal tax return and W-2s |
| | Student 2018 federal tax return and W-2s are required only if the student is independent (able to file the FAFSA without parent information) |
| | also submit any additional documentation that supports your explanation for this request. These may include (but are ited to): |
| | Statement from employer regarding termination |
| | Pay stub reflecting change in income or wages |
| | New employer pay stub showing new wages |
| | Documentation of unemployment benefits |
| | Documentation of excessive medical or dental expenses not covered by insurance |

| Any incomplete request forms will not be reviewed u request is complete, you will be notified via e-mail of documentation or clarification needed for the file. | | |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------|-----------------------------------------------------------|
| E. Signatures | | |
| By signing, I have certified that the information providunderstand that this does not guarantee any changes in remaining account balance are my sole responsibility, a financial aid. I also understand that if there is any addi | n the original financial aid package of and some aid may adjust should I be | ffered, late fees accrued on any offered other sources of |
| * Student Signature | Date | |
| Parent Signature (<u>required</u> for dependent students) |) Date | |