

PERFORMANCE MANAGEMENT AT DU

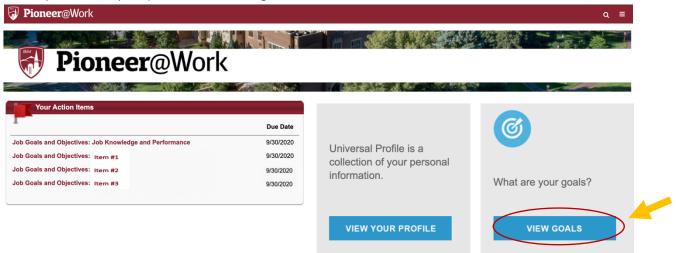
USER GUIDE - MODIFY & ADD TEAM PROFESSIONAL DEVELOPMENT PLANS

FOR MANAGERS

The Performance Management at DU program consists of Performance Planning and Performance Reviews that include 3 sections: 1. Job Goals and Objectives, 2. Competencies and 3. Professional Development Plan. This user guide is focused on the third section, *Professional Development Plan* (not rated) that outlines the developmental objectives for the short-term (job-specific) and long-term (career).

LOGGING IN

- 1. Log into PioneerWeb
- 2. Under the Employee Tab, in the My Resources box, open Performance Management folder and select Performance System Login
- 3. Enter your DU credentials (firstname.lastname@du.edu and password) which will bring you to the home screen where you can see your performance managment tasks.



SYSTEM NAVIGATION

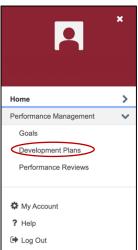
- To return to the Home screen at any time, click on the Pioneer@Work logo at the top left.
- Utilize the "Your Action Items" section to engage with all active tasks throughout the Performance cycle.
- Click "View your Profile" to view your Bio, Actions and a Snapshot of your progress.



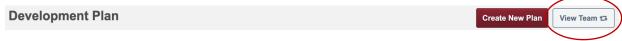
MODIFY PROFESSIONAL DEVELOPMENT OBJECTIVES

- 1. On the Homepage, click on the "hamburger" menu in the top right corner.
- 2. Select "Performance Management" > Development Plans.





3. You can view your teams' Professional Development plans by clicking "View Team"



- 4. Click on the name of the employee to see their professional development plan

 Note: You also click on the gray arrow next to their name to see that employee's team/direct reports
- 5. On each Professional Development Objective item, you can select the carrot drop down menu to "Edit" to make modify to the existing item listed.

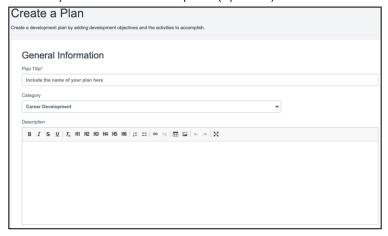
CREATE AND ASSIGN NEW PROFESSIONAL DEVELOPMENT OBJECTIVES

1. To create a new Professional Development Plan, click on the "Create New Plan".

Development Plan

View Team ©

- Enter "Plan Title", select a "Category" from the drop down menu: Individual Development Plan is focused on short-term goals related to one's current role. Career Development is focused on long-term career goals.
- 3. Enter any details in the Description (optional)

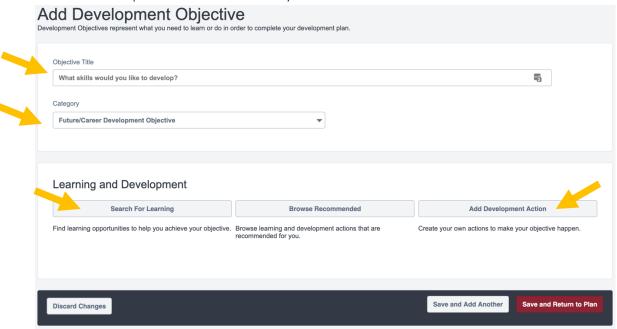




4. Add an Objective by selecting



- 5. Enter in an "Objective Title"
- 6. Select a "Category" of either: Development Objective (short term, current job related) Future/Career Development Objective (long term).
- 7. Under **Learning and Development**, select either:
 - "Search for Learning" to see a list of the programs offered through Human Resources and Inclusive Community or
 - "Add Development Action" to write in your own.



- 8. Select either "Save and Add Another" or "Save and Return to Plan"
- 9. Determine who this Professional Development item will be assigned to by selecting either:
 - Self Only
 - My Team this will allow you to choose your whole team or certain members on your team
 - Custom Assignment



Assignment

Select the criteria that defines who will be included in this assignment

- Self Only
- My Team
- Custom Assignment
- 10. To complete, select Submit Plan